

13 October 2009

Company Announcements Office
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000



By Electronic Lodgement

Dear Sirs

ISSUE OF 8,869,108 SHARES – SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")

On 12 October 2009, Royal Resources Limited ("**Company**") issued 8,869,108 ordinary shares ("**Shares**") at an issue price of \$0.15 each. The shares were issued to Sin-Tang Development Pte Ltd's controlled entity - Aus-Ore Investments Pty Ltd.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 13 October 2009 the Company has complied with the provisions of Chapter 2M of the Act as it applies to the Company;
- (c) as at 13 October 2009 the Company has complied with section 674 of the Act as it applies to the Company; and
- (d) as at 13 October 2009 there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

- (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
- a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. the rights and liabilities attaching to the securities.

Yours sincerely
ROYAL RESOURCES LIMITED

A handwritten signature in black ink, appearing to read 'Frank DeMarte', with a stylized flourish extending to the right.

Frank DeMarte
COMPANY SECRETARY