



ROYAL
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17 November 2009

The Manager
Companies Announcement Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Via Electronic Lodgement

Dear Sir/Madam

RENOUNCEABLE RIGHTS ISSUE – UNDER SUBSCRIPTIONS

The Directors of the Company are pleased to advise that the Renounceable Rights Issue closed on 12 November 2009 with Eligible Shareholders taking up 91% of the Rights Issue.

The Company wishes to advise that Eligible Shareholders subscribed for 98,346,862 New Shares (and 32,782,287 free attaching New Options) at an issue price of \$0.10 raising \$9,834,686 (before costs) and that the remaining 9,692,966 New Shares (and 3,230,989 free attaching New Options) representing the shortfall will revert to Patersons Securities Limited as the Underwriter to the Rights Issue, raising a further \$969,297.

It is anticipated that the allotment and issue of New Shares and New Options and the despatch of holding statements will take place on Friday, 20 November 2009.

The Directors are very pleased with the high level of support for the Rights Issue and wish to thank the Eligible Shareholders who participated.

Yours sincerely
ROYAL RESOURCES LIMITED

Frank DeMarte
COMPANY SECRETARY