

ASX Announcement: ROY

9 June 2009



OPTION EXPIRY NOTICE - WAIVER

Royal Resources Limited (Company) advises that it has been granted a waiver from Listing Rule 6.24 to the extent necessary to permit the Company not to send the notices required by paragraph 6.1 of Appendix 6A in relation to 39,730,858 quoted options exercisable at \$0.20 expiring 5pm (WST) on 11 July 2009 (ROYOA).

Accordingly, option expiry notices will not be sent by the Company to option holders.

In accordance with the ASX Listing Rules and the waiver granted, the Company provides the following information:

- The number of options to which this notice applies is 39,730,858;
- On exercise, each option entitles the holder to receive one fully paid ordinary share in the Company. If all options were exercised 39,730,858 fully paid ordinary shares would be issued;
- The exercise price for each option is \$0.20;
- The due date for payment of the exercise price is 5pm (WST) on 11 July 2009;
- If payment is not received by 5pm (WST) on 11 July 2009, the options will lapse and all rights under the options will cease;
- Official quotation of the options on ASX will cease on 6 July 2009;
- The market price of fully paid ordinary shares in the Company on 5 June 2009 (being the last trading day prior to the date of this notice) was \$0.08;
- During the three months immediately preceding the date of this notice, the highest market price of fully paid ordinary shares in the Company was A\$0.095 on 11 May 2009, and the lowest market price was A\$0.048 on 9 April 2009; and
- The exercise of the options is not underwritten.

For further information contact:

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